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*...helped start what became a top 5% producing advisory practice at LPL Financial among over 19,000 financial advisors nationwide. I was responsible for creating holistic strategies to meet the goals of over 200 individuals and families. I also led the investment management team where we oversaw \$160 million assets under management of client portfolios.**

Statistics based on time period ending 06/30/2022, according to LPL Club Level Rank and advisor AUM. The information contained herein has been obtained from sources believed to be reliable, but the accuracy of the information cannot be guaranteed.